



BERGEN COUNTY TECHNICAL SCHOOLS/ SPECIAL SERVICES

ASSISTIVE TECHNOLOGY/AUGMENTATIVE COMMUNICATION

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Grisel Espinosa
Supervisor

Assistive Technology Evaluation Intake Questionnaire Instructions

1. Please have all three sections of this form filled out completely:
 - **Case Manager Section** - to be completed by case manager
 - **Teacher Section** - to be completed by *all teachers* who provide instruction to the student. Duplicate as needed.
 - **Parent/Guardian Section** - to be completed by parent/guardian
2. Please provide **samples of your student's work** that illustrate the areas where he/she is struggling. (If appropriate)
3. Please provide the following in addition to the Intake Questionnaire:
 - Copy of student's IEP
 - Copies of all current professional reports such as neurological, educational, medical, psychological and therapeutic evaluations.
4. All of the above paperwork must be received by our office **no later than one week** prior to the scheduled evaluation date. If the paperwork is not received by this timeline, we may need to reschedule the evaluation.

**Assistive Technology Evaluation
Intake Questionnaire
Case Manager Section**

Student Information:

Student Name _____ DOB: _____ Age _____
Student Address _____ Apt # _____
City/State/Zip _____
Parent(s) Name _____ Home Phone _____
Student's Primary Language _____ Family's Primary Language _____

School Information:

School Student Attends _____ Grade _____
School Address _____
School Contact Person _____
Phone _____ Email _____
Student Case Manager _____
Phone _____ Email _____

Student Team Members:

General Ed Teacher Name: _____ Email: _____
 Special Ed Teacher Name: _____ Email: _____
 Occupational Therapist Name: _____ Email: _____
 Physical Therapist Name: _____ Email: _____
 Speech Language Name: _____ Email: _____
 Para/Aide Name: _____ Email: _____
 Other: _____ Name: _____ Email: _____

**Assistive Technology Evaluation
Intake Questionnaire
Case Manager Section (continued)**

Placement:

- General Ed Classroom Subject(s): _____
- Resource room Subject(s): _____
- In-class support Subject(s): _____
- Self-contained
- Private school
- Home
- Other _____

Educational Classification (Check all that apply):

- | | | |
|--|---|---|
| <input type="checkbox"/> Auditorily Impaired: | <input type="checkbox"/> Autistic | <input type="checkbox"/> Cognitively Impaired |
| <input type="checkbox"/> Deaf | <input type="checkbox"/> Communication Impaired | <input type="checkbox"/> Emotionally Disturbed |
| <input type="checkbox"/> Hearing Impairment | <input type="checkbox"/> Multiply Disabled | <input type="checkbox"/> Deaf/Blindness |
| <input type="checkbox"/> Orthopedic Impairment | <input type="checkbox"/> Other Health Impaired | <input type="checkbox"/> Specific Learning Disability |
| Type _____ | <input type="checkbox"/> Traumatic Brain Injury | <input type="checkbox"/> Visually Impaired |
| <input type="checkbox"/> Other _____ | | |

Medical Considerations (Check all that apply):

- | | |
|---|---|
| <input type="checkbox"/> History of Seizures | <input type="checkbox"/> Fatigues easily |
| <input type="checkbox"/> Has degenerative medical condition | <input type="checkbox"/> Has frequent pain |
| <input type="checkbox"/> Has multiple health problems | <input type="checkbox"/> Currently taking medication(s) |
| <input type="checkbox"/> Has frequent ear infections | <input type="checkbox"/> Has allergies |
| <input type="checkbox"/> Other _____ | |

Medical Diagnosis (if applicable) _____

Additional medical concerns that may apply:

**Assistive Technology Evaluation
Intake Questionnaire**

Case Manager Section (continued)

Academic Levels:

Briefly describe the student's current skills/grade levels:

Reading: _____

Spelling: _____

Writing: _____

Math: _____

Cognitive Ability:

- Above Average
- Average
- Below Average
- Significantly below average

Reason(s) For Referral:

**** REQUIRED****

Please note the evaluation cannot be conducted without this information

What task(s) does the student need to do that is currently difficult or impossible, and for which assistive technology may be an option?

Assistive Technology Evaluation Intake Questionnaire

Case Manager Section (continued)

How do you envision assistive technology will help this child?

- | | |
|--|--|
| <input type="checkbox"/> Support mechanics of writing | <input type="checkbox"/> Assist with organization of school work |
| <input type="checkbox"/> Provide an efficient means of note-taking | <input type="checkbox"/> Assist with organization of school work |
| <input type="checkbox"/> Improve quality of written composition | <input type="checkbox"/> Provide access to computers |
| <input type="checkbox"/> Increase reading comprehension | <input type="checkbox"/> Assist with spelling |
| <input type="checkbox"/> Other _____ | |

Assistive Technology Tried

Please describe any other assistive technology previously tried, length of trial, and outcome (how did it work or why didn't it work). Please include software programs used in school to support student.

Writing

Motor Aspects of Writing

1. Current writing ability (Check all that apply):

- | | |
|---|--|
| <input type="checkbox"/> Student does not write | <input type="checkbox"/> Writing is slow and arduous |
| <input type="checkbox"/> Writes independently and legibly | <input type="checkbox"/> Writing is limited due to fatigue |
| <input type="checkbox"/> Writing is unrecognizable | <input type="checkbox"/> Has difficulty with size and spacing |
| <input type="checkbox"/> Student has difficulty reading own writing | <input type="checkbox"/> Has difficulty copying from board (far point) |
| <input type="checkbox"/> Prints a few words | <input type="checkbox"/> Has difficulty copying from book (near point) |
| <input type="checkbox"/> Has a physical barrier to handwriting | <input type="checkbox"/> Other _____ |

Assistive Technology Evaluation Intake Questionnaire

Case Manager Section (continued)

2. Additional concerns related to motor aspects of writing:

Composing Written Material

1. Present writing ability (Check all that apply):

- | | | |
|---|--|--|
| <input type="checkbox"/> Writes multi-paragraph reports | <input type="checkbox"/> Short words | <input type="checkbox"/> Sentences |
| <input type="checkbox"/> Short phrases | <input type="checkbox"/> Paragraphs of 2–5 Sentences | <input type="checkbox"/> Complex phrases |
| <input type="checkbox"/> Longer Paragraphs | <input type="checkbox"/> Other _____ | |

2. Difficulties currently experienced by student (Check all that apply):

- | | |
|--|--|
| <input type="checkbox"/> None | <input type="checkbox"/> Answering Questions |
| <input type="checkbox"/> Organizing thoughts for writing | <input type="checkbox"/> Generating ideas |
| <input type="checkbox"/> Getting started on a sentence or story | <input type="checkbox"/> Planning content |
| <input type="checkbox"/> Adding information to a topic | <input type="checkbox"/> Using a variety of vocabulary |
| <input type="checkbox"/> Summarizing information | <input type="checkbox"/> Sequencing information |
| <input type="checkbox"/> Determining when to begin new paragraph | <input type="checkbox"/> Spelling |
| <input type="checkbox"/> Applying grammar rules | <input type="checkbox"/> Putting thoughts into writing |
| <input type="checkbox"/> Other _____ | |

3. Additional concerns related to written composition:

Assistive Technology Evaluation Intake Questionnaire

Case Manager Section (continued)

Reading

1. Approximate age or grade level of reading skills _____

2. Student has difficulty decoding the following (check all that apply):

- Worksheets Reading Textbook Subject area texts Tests

3. Student has difficulty comprehending the following:

- Worksheets Reading Textbook Subject area texts Tests

4. The student has difficulty with the following (check all that apply):

- Reading and understanding paragraphs
 Reading fluently with expression
 Reading and understanding simple sentences
 Reading and understanding words in context
 Applying phonics rules when attempting to decode printed words
 Student is a sight word reader
 Does not recognize, name, or print the alphabet
 Other _____

5. Reading Assistance Used

Please describe strategies and accommodations that have been used with this student.

Assistive Technology Evaluation Intake Questionnaire

Case Manager Section (continued)

6. Additional concerns related to reading:

Note Taking and Studying

1. Is the student required to take notes? yes no

2. Difficulties student has taking notes and study skills (Check all that apply):

- | | |
|---|--|
| <input type="checkbox"/> Organizing information/notes | <input type="checkbox"/> Organizing materials for a report |
| <input type="checkbox"/> Remembering steps or tasks | <input type="checkbox"/> Turning in assignments |
| <input type="checkbox"/> Finding place in textbooks | <input type="checkbox"/> Reviewing notes from lectures |
| <input type="checkbox"/> Taking notes during class | <input type="checkbox"/> Creating study guides |
| <input type="checkbox"/> Highlighting text for studying | <input type="checkbox"/> Managing time |
| <input type="checkbox"/> Following directions | <input type="checkbox"/> Understand relationships between concepts |
| <input type="checkbox"/> Summarizing information | <input type="checkbox"/> Comprehending key terms and definitions |
| <input type="checkbox"/> Other _____ | |

3. Please describe any adaptations or strategies that have been used to help this student with taking notes and studying.

4. Additional concerns related to note-taking and studying.

Assistive Technology Evaluation Intake Questionnaire

Case Manager Section (continued)

Math

1. Difficulties student has with math (Check all that apply):

- | | |
|---|---|
| <input type="checkbox"/> Unable to use pencil and paper to solve problems | <input type="checkbox"/> Becomes easily frustrated due to physical organizational, or visual issues |
| <input type="checkbox"/> Overwhelmed with entire worksheet of math problems | <input type="checkbox"/> Reading directions |
| <input type="checkbox"/> Legibly writing numbers | <input type="checkbox"/> Reading equations |
| <input type="checkbox"/> Checking Work | <input type="checkbox"/> Creating graphs and tables |
| <input type="checkbox"/> Completing class assignments | <input type="checkbox"/> Understanding numerical concepts |
| <input type="checkbox"/> Understanding abstract concepts | <input type="checkbox"/> Completing homework |
| | <input type="checkbox"/> Recalling facts |

2. Strategies used

Please describe any strategies that have been used to help.

Completed by _____ Date _____

**Assistive Technology Evaluation
Intake Questionnaire
Teacher Section**

This section to be completed by each of student's teachers (duplicate as needed).

Student Name _____ Date _____
Teacher Name _____ Subject _____
Teacher email _____ Phone _____
Grade _____ Room Number _____

CLASSROOM INFORMATION

1. The student has access to the following:

- PC Mac iPad Chromebook
 Desktop Laptop Other _____

2. Technology environment (Check all that apply):

- 1:1 1 per classroom Shared Cart Google District Other _____

STUDENT INFORMATION

1. What tasks are difficult for the student? (Check all that apply to your class/discipline)

Mechanics of Writing:

- Legibility Speed Fatigue Other _____

Reading:

- Decoding Comprehension Speed Fluency Other _____

Written Composition:

- Organization Spelling Grammar Proofreading Other _____

Math:

- Legibility Numerical concepts Abstract concepts Recall of facts
 Reading directions Lining-up equations Other _____

Other:

- Note-taking Class work completion Homework completion Access to computer

**Assistive Technology Evaluation
Intake Questionnaire
Teacher Section (continued)**

2. The student uses a computer in school:

- Rarely Frequently Daily for one or more subjects or periods Every day, all day

3. Student's digital skills (Check all that apply):

Keyboarding

- | | |
|--|--|
| <input type="checkbox"/> Does not currently type | <input type="checkbox"/> Activates desired key on command |
| <input type="checkbox"/> Types slowly, with one finger | <input type="checkbox"/> Types slowly, with more than one finger |
| <input type="checkbox"/> Accidentally hits unwanted keys | <input type="checkbox"/> Performs touch typing |
| <input type="checkbox"/> Requires arm or wrist support to type | |
| <input type="checkbox"/> Uses adapted or alternate keyboard, such as _____ | |
| <input type="checkbox"/> Other _____ | |

Current input method

- Standard mouse
 Touchpad/Trackpad mouse
 Touchscreen monitor
 Other _____

4. How would you rate the student's general ability to use a computer?

- Excellent - Student is totally independent when working on a computer.
 Average - Student requires some assistance but has age-appropriate skills.
 Low - Student is unable to use a computer without assistance.

5. What assistive technology is currently used by the student? (Check all that apply):

- | | |
|--|---|
| <input type="checkbox"/> None | <input type="checkbox"/> Amplification system |
| <input type="checkbox"/> Voice recognition software | <input type="checkbox"/> Text-to-speech software |
| <input type="checkbox"/> Computer, no modifications | <input type="checkbox"/> Computer with modified keyboard or mouse |
| <input type="checkbox"/> Manual wheelchair | <input type="checkbox"/> Power wheelchair |
| <input type="checkbox"/> Augmentative communication system | <input type="checkbox"/> Low Vision aides |
| <input type="checkbox"/> Word prediction software | <input type="checkbox"/> Manual communication board |
| <input type="checkbox"/> iPad (please list apps) _____ | |
| <input type="checkbox"/> Computer (please list specialized software) _____ | |
| <input type="checkbox"/> Adaptive Input – Describe _____ | |
| <input type="checkbox"/> Adaptive Input – Describe _____ | |

**Assistive Technology Evaluation
Intake Questionnaire
Teacher Section (continued)**

6. What is the student's learning style (i.e. Visual Learner, Auditory Learner, etc):

7. What task(s) does the student need to do that is currently difficult or impossible, for which assistive technology may be an option?

8. How do you envision assistive technology will help this student in your classroom?

9. If you have any completed assignments and/or student work examples that illustrate the student's difficulties, please make a copy and attach them to this form.

Assignment(s) attached

10. Additional comments/concerns:

Completed by _____

Date _____

**Assistive Technology Evaluation
Intake Questionnaire
Parent/Guardian Section**

Student Name _____ Age _____

Address _____ Phone _____

Name of Parents/Guardians: _____

Student's Primary Language _____ Family's Primary Language _____

1. What digital device is available to the student at home?

- iPad: iOS: _____
- PC: Operating System: _____
- Mac: Operating System: _____
- Chromebook
- WiFi access
- Other: _____

2. What type of software is available to the student at home?

- Microsoft Office
- Apple iWork Suite
- Google Docs
- Other: _____

3. What does the student use the computer for at home?

- Homework
- Internet
- Games
- Other _____

4. Does anyone in the house know how to use the equipment and software to assist the student?

5a. Have you tried assistive technology at home?

- No
- Yes

5b. If yes, has it been successful?

**Assistive Technology Evaluation
Intake Questionnaire
Parent/Guardian Section (continued)**

6. What school related tasks does your child need to do at home that is currently difficult or impossible, and for which assistive technology may be an option? Please elaborate on any other presenting problems or difficulties.

7. What are your goals for this assistive technology evaluation?

8. Additional information you would like to share:

Completed by: _____ Date: _____